

PUBLIC LIBRARY ASSOCIATION

PLDS Public Library Data Service 2019

Q uestionnaire worksheet

PLDS data collection for fiscal year ending 2018. This worksheet is provided to help you complete the online form at <https://pla.countingopinions.com>. Login using your PLDS username and 6-digit password provided in your invitation. Please submit your completed survey by May 30, 2019, via the online web form. Go to <http://plametrics.org> and select **PLDS SURVEY - LOGIN**. Direct questions to the PLA survey staff at either plasupport@countingopinions.com or by phone at 1-800-542-8963.

Library name: _____
Street address: _____
City: _____ State: _____ Zip Code: _____
Director's name: _____ Submitted by: _____
Library phone: _____ Extension: _____ Library Fax: _____
Contact Email address: _____ Date of submission (yyyy-mm-dd): _____
Library website: _____

Unless otherwise noted, all reported figures should be accurate as of the end of the most recently completed fiscal year ending in 2018. Only one survey should be completed per library system. **Please check the N/A option for answers that are unavailable or not applicable.**

A. GENERAL INFORMATION

- Ending date for latest completed fiscal year (yyyy-mm-dd):** _____
- Population of legal service area.** Report the number of people in the geographical area for which the public library has been established to offer services and from which (or on behalf of which) the library derives income, plus any areas served under contract for which this library is the primary service provider.
 - Population of legal service area** _____
 - Square miles in legal service area** _____
- Number of registered borrowers.** Report this figure only if the library purged its file at least once within the last three years. _____
- Holdings.** For the purpose of this data service, holdings will be defined as the number of cataloged items (number of items, NOT number of titles). Include print materials (including periodicals), electronic materials (books, audio and video) acquired as part of the collection and cataloged, whether purchased, leased, licensed, or donated as gifts. _____
- Central/Main library.** A single library building or a building where the principal collections are kept and handled. A library system may or may not have a central/main library. Some systems may have an administrative center that is separate from the principal collection and is not open to the public. This type of building should not be reported. [Note: All libraries systems must have at least one library location, either central or branch (see question 6).]
 - Does your library system have a central/main library? (If no, please skip to Q6)** Yes No
 - What is the total square footage of the central/main library?** _____

6. Branch libraries. Report number of branches (do not include the Central branch), using the following definition: Branch libraries are units that have all of the following: (1) separate quarters, (2) a permanent collection of materials, (3) a paid staff, and (4) a regular schedule for opening to the public. For square footage, provide the total area, in square feet, of all of your public library outlets. This is the area on all floors enclosed by the outer walls of the library outlet. Include all areas occupied by the library outlet, including those areas off limits to the public. Include any areas shared with other agencies if the outlet has use of that area.

a. Number of branches (If zero, please skip to Q7): _____

b. What is the total square footage of all your branches? _____

7. Bookmobiles. A bookmobile is a traveling branch library. It consists of at least all of the following: (1) a truck or van that carries an organized collection of library materials; (2) paid staff; and (3) Regularly scheduled hours (bookmobile stops) for being open to the public. Count vehicles in use, not the number of stops the vehicle makes. _____

8. Is your library an independant taxing authority? Yes ___No ___

9. Public service hours

a. Per week. Report the total scheduled public service hours *in a typical week in October* for all service outlets (central/main library, branches, and bookmobiles). Do *not* include the kiosks in question 8 above. Maximum number of service hours per service outlet is 168 (7 days x 24 hours per day). For bookmobiles, report only hours open to the public, not time in transit.

Total weekly public service hours: _____

b. Per year. This is the sum of *actual* annual public service hours for outlets. Include the hours open for public service for central/main library, branches, bookmobiles, and books-by-mail only. Do not include the kiosks in question 8 above. For bookmobiles, count only the hours the bookmobile is open to the public. For administrative entities that offer *only* books-by-mail service, count the hours that the outlet is staffed for service. Minor variations in scheduled public service hours need not be considered. However, extensive hours closed to the public due to natural disasters or other events should be excluded from the count.

Total yearly public service hours: _____

10. Current annual salary of Director. \$ _____

11. Salary of beginning librarian. Report the current annual salary that would typically be paid to a beginning librarian with an MLS degree and no professional experience. \$ _____

B. STAFF HOURS

Report figures as of the last day of the fiscal year. Include actual hours worked (including paid leave and vacation), paid by the library budget. Report total number of staff hours worked per year, not number of persons. For example, if 2 librarians each work 1,000 hours per year, then report 2,000 hours (i.e. 2 x 1,000).

Define your standard work week in terms of hours? (35 hrs, 37.5 hrs, 40hrs, etc.): _____

12. Librarians. Report the total annual hours of all who are staff members doing any work that requires professional training and skill in the theoretical or scientific aspect of library work, or both, as distinct from its mechanical or clerical aspect. The usual educational requirement is a master's degree (or its historical antecedent) from a library education program. Include staff in managerial positions as well as in other positions. If MLS and non-MLS librarians are not separable, enter only the annual total in 12c.

a. Annual number of MLS librarian hours: _____

b. Annual number of non-MLS librarian hours: _____

c. Total annual number of librarian hours: _____

13. All other paid staff. Include all other persons paid by the library budget including plant operations and maintenance staff, paraprofessionals, library assistants, clerks, pages, and professionals other than librarians. If staff cannot be separated from librarians, enter only the total in question 14 below.

All other paid staff hours per year: _____

14. Total paid staff hours. Total of items 12c + 13: _____

C. OPERATING FINANCES

Sources of Income

Operating finances are defined as follows: the current and recurrent income for and costs necessary to the provision of library service, such as personnel, library materials, binding supplies, repair or replacement of existing furnishings and equipment, and costs incurred in the operation and maintenance of the physical facility. [*Note: Local accounting practice shall determine whether a particular source of income or expense is an operating appropriation or expense, regardless of the examples just given. This questionnaire does not ask for capital income or expense, however you define it.*]

Unless otherwise noted, all figures reported on this questionnaire should be accurate as of the end of the most recently completed fiscal year. *Canadian libraries should report in Canadian dollars.*

15. Local. Report all tax and non-tax receipts allocated by the community, district, or region of the public library and available for expenditure by the public library. Do *not* include the value of any contributed or in-kind services or the value of any gifts, donations, fines, or fees.

Income from local government: \$ _____

16. State/Province. Report all revenue from funds collected by the state/province and distributed to public libraries for expenditure by the public libraries, *except* for federal monies distributed by the states/provinces.

Income from state/provincial governments: \$ _____

17. Federal. Report all revenue from funds collected by the federal government and distributed to public libraries for expenditure by the public libraries, including federal monies distributed by the states/provinces.

Income from federal government: \$ _____

18. Other income. Report all income other than that reported in Items 15-17. Include, for example, gifts, donations, interest, fines, and fees. This amount is the difference between the sum of the income reported in items 15-17 and the total income, reported in Item 19. Do *not* include the value of any contributed services or the value of in-kind gifts and donations.

Other income: \$ _____

19. Total income. Total of items 15-18: \$ _____

Operating Expenditures

20. Salaries and wages. This amount should be the salaries and wages for the fiscal year for all staff reported in Item 14. Include salaries and wages before deductions but exclude employee benefits.

Expenditure for salaries and wages: \$ _____

21. Employee benefits. These are defined as follows: The benefits outside of salary and wages paid and accruing to an employee including plant operations and maintenance staff, even if the benefits or equivalent cash options are not available to all employees. Include amounts spent by the library for direct, paid employee benefits, including Social Security, retirement, medical insurance, life insurance, guaranteed disability income protection, unemployment compensation, workman's compensation, tuition, and housing benefits.

Expenditure for employee benefits: \$ _____

22. Materials Expenditures. Enter the expenditures for each category in 22a through 22d where possible, then the total materials expenditures in 22e. If you cannot separate values, enter the total and all available values then **please check N/A** in all other fields.

a. Print materials expenditures. Include all operating expenditures for the following print materials: books, serial back files, current serial subscriptions, government documents, and any other print acquisitions

Expenditure for print materials: \$ _____

b. CD/DVD materials expenditures. Include expenditures for physical CDs and DVDs purchased for use by patrons.

Expenditure for physical CD/DVD materials: \$ _____

c. Electronic materials expenditures. Include all operating expenditures for electronic (digital) materials. Types of electronic materials include e-books, e-serials (including journals), government documents, databases (including locally mounted, full text or not), electronic files, reference tools, scores, maps, or pictures in electronic or digital format, including materials digitized by the library. If electronic materials expenditures cannot be separated put only a total in 22c.

c.i Expenditures for eBooks \$ _____

c.ii Expenditures for downloadable audiobooks, music, video, and other multimedia \$ _____

c.iii Other electronic materials expenditures \$ _____

c. Total electronic material expenditures \$ _____

d. Other materials expenditures. Report all operating expenditures for other materials for use by patrons.

Expenditure for other library materials: \$ _____

Operating Expenditures (cont'd)

e. **Total collection expenditures.** This is the sum of print materials expenditures, electronic materials expenditures, CD/DVD materials expenditures, and other materials expenditures, Items 22a through 22d

Total expenditure for library materials: \$ _____

23. **Other operating expenditures.** Include all operating expenditures not reported in Items 20–22.

Expenditure on all other items: \$ _____

24. **Total operating expenditures.** Total of items 20–23: \$ _____

D. OUTPUT MEASURES

Please provide data for the latest completed fiscal year. For circulation, count all materials in all formats that are charged out for use outside the library. Interlibrary loan transactions included are only items borrowed for users. Do not include items checked out to another library. Make sure that if you enter values for branches and bookmobiles, you also indicate the number of each in Items 6 and/or 7 above. If circulation of materials cannot be separated put only the total in 28.

Annual Counts

The following data elements are either exact counts or annual figures projected from counts taken on sample days. They will be used with population of legal service area to produce per capita measures.

Total Circulation - total circulation including renewals

Initial Circulation - total circulation excluding renewals

Average days of of circulation - Number of days, on average, items are circulating, ie., initial circulation days, as per policy, plus the number of renewal days divided by the total number of transactions. While some ILS systems are able to provide this number others may not, please add a note to the question with a brief explanation why you are unable to retrieve this information.

Can you breakout your physical circulation by Print, CD/DVD and Other? Yes ___ No ___

If you selected "Yes" to the above skip to question 25, otherwise answer the below.

Total Circulation of physical materials _____

a. Initial circulation of total physical materials _____

b. Average days of circulation for total physical materials _____

D. OUTPUT MEASURES (cont'd)

25. Print materials circulation

a. Initial circulation print materials

b. Average days of circulation print materials

26. CD/DVD physical materials circulation

a. Initial circulation CD/DVD materials

b. Average days of circulation CD/DVD materials

27. Other physical materials circulation (or total physical circ if unable to provide breakout)

a. Initial circulation - other physical mats (or total initial circ of physical materials if unable to provide breakout)

b. Average days of circulation - other physical mats (or total average days of circ of physical materials if unable to provide breakout)

Note: questions 28,31,32,33 are auto calculated fields, therefore not shown on this worksheet.

29. Digital/Electronic collection retrievals (eg. streaming or database services). Do not include items reported in question 30.

30. Total Circulation for eBooks and downloadable audio books, music, and video

34. Annual in-library materials use

D. Output Measures (cont'd)

35. Annual reference transactions. A reference transaction is an information contact which involves the knowledge, use, recommendations, interpretation, or instruction in the use of one or more information sources by a member of the library staff. It includes information and referral services. Information sources include print and non-print materials or records, and, through communication or referral, other libraries and institutions and people inside and outside the library. The request may come in person or by any other means from a person of any age. Do not count directional transactions or questions of rules or policies.

[Note: If an annual count of reference transactions is unavailable, determine an annual estimate by counting reference transactions during a typical week in October in which the library is open its regular hours. Then multiply the count by 52 for the annual number.] _____

36. Annual number of library visits (total number of people entering library). This is the total number of persons entering the library for whatever purpose during the year. *[Note: If an actual count of visits is unavailable, determine an annual estimate by counting visits during a typical week in October and multiplying the count by 52.]* _____

37. Total annual number of programs _____

38. Annual program attendance (total attendees in a year) _____

39. Annual number of visits to the library's website _____

Visits represent the number of individual sessions initiated by all visitors to your site. A visit/session ends when someone closes their browser or stops loading webpages on the website for a period of time (typically when more than 30 minutes elapses between page views, but this is arbitrary).

A visit is usually determined by each user's unique IP address, and/or their login account name when they are accessing secure parts of the website. The details for website visits/sessions are contained within the access log file for the web server(s) and may be accessible using log file analysis or web analytics reporting tools.

Virtual visits include a user's request of the library website or catalog from outside the library. A single visit to a website may involve loading of numerous webpages or gratuitous elements (images, style sheets, etc.).

E. TECHNOLOGY IN PUBLIC LIBRARIES

40. Does your library use Radio Frequency Identification (RFID) tags on library materials?

Yes ____ No ____

41. Does your library have any automated materials handling system such as book sorters, automated check in devices, etc.?

Yes ____ No ____

42. Does your library circulate any of the following electronic equipment as part of the library collection? (Select all that apply.)

Laptops Yes No

MP3 players Yes No

Video game consoles Yes No

Ebook readers Yes No

Tablets Yes No

Other types of electronic equipment Yes No

Other (please specify): _____

43. Does your library have a library Website? (If no, please skip to Q45) Yes ____ No ____

44. Which of the following features or content does your library Web site provide?

- | | |
|--|--|
| a. Programming information/events calendar | Yes <input type="radio"/> No <input type="radio"/> |
| b. Community links | Yes <input type="radio"/> No <input type="radio"/> |
| c. Content in languages other than English | Yes <input type="radio"/> No <input type="radio"/> |
| d. Meets ADA accessibility standards | Yes <input type="radio"/> No <input type="radio"/> |
| e. Library staff created content (podcasts/vodcasts, booklists, pathfinders, etc.) | Yes <input type="radio"/> No <input type="radio"/> |
| f. Streaming live programs | Yes <input type="radio"/> No <input type="radio"/> |
| g. Online bookclubs/discussion forums | Yes <input type="radio"/> No <input type="radio"/> |
| h. Social networking such as Facebook, blogs, photo sharing | Yes <input type="radio"/> No <input type="radio"/> |
| i. RSS Feeds | Yes <input type="radio"/> No <input type="radio"/> |
| j. OPAC / online catalog | Yes <input type="radio"/> No <input type="radio"/> |
| k. Library apps for mobile devices | Yes <input type="radio"/> No <input type="radio"/> |
| l. Ability for patrons to add book reviews to the catalog | Yes <input type="radio"/> No <input type="radio"/> |
| m. Library-purchased online database | Yes <input type="radio"/> No <input type="radio"/> |
| n. User-driven content | Yes <input type="radio"/> No <input type="radio"/> |
| o. Library friends' page(s) | Yes <input type="radio"/> No <input type="radio"/> |
| p. Children/Young Adult page(s) | Yes <input type="radio"/> No <input type="radio"/> |
| q. Virtual reference services via email, chat, text messaging, etc. | Yes <input type="radio"/> No <input type="radio"/> |

E. TECHNOLOGY IN PUBLIC LIBRARIES (continued)

Please indicate which of the following technologies your library offers to patrons, whether in your central/main library or in any branch libraries or other outlets. Please provide data for the latest completed fiscal year.

45. Does your library offer Wireless Internet access? Yes No

a. Wireless internet access extending outside the library? Yes No

46. Does your library offer access to locally-produced digitized collections? Yes No

47. Does your library track usage of subscription databases? Yes No

F. INTERLIBRARY LOAN

48. Interlibrary loan. An item of library material, or a copy of the material, is made available by one library to another upon request. It includes both lending and borrowing. The libraries involved in interlibrary loan are not under the same library administration. Report for the most recently completed fiscal year.

48.a Annual number of loans provided to other libraries: _____

48.b Annual number of loans received from other libraries: _____

G. FACILITIES

For the second time, the Public Library Data Service (PLDS) is collecting data on public library facilities. The PLDS Statistical Committee has developed the following supplemental survey in order to access the state of facilities in the nation's public libraries

Do you have a formal assessment review policy? Yes ____ No ____

When assessing facility conditions did you consider any of the following, select all that apply:

- Time since most recent renovation _____
- Cost to rebuild facility _____
- Projected cost of total facilities work needed at location _____
- Relative importance of facility to library system _____
- Other _____

What is the maximum number of floors at any single library location _____

Locations

For each location in your library system please provide the following: (Note: if previously reported, the date opened and floor space questions have been pre-filled, please review for accuracy)

- Date opened (yyyy-mm-dd): _____
- Date closed (if applicable): _____
- Is space leased/rented: _____
- Is space shared with other government offices?: _____
- Total floor space: _____
- Number of patron seats: _____
- Annual visitis (if available): _____

New Location

Do you have a new location with an official opening date in the current fiscal year or a location that is not listed (if no skip to next question)? Yes ____ No ____

Seats provided for users for reading or studying whether with or without equipment. Includes seats in carrels, in seminar and study rooms and the audiovisual and children's departments of the library. Includes seats in computer labs only if the labs are managed or operated by the library. Excludes seats in halls, and theaters intended for audiences of special events. Also excludes informal seating such as, floor space on which users may sit.

Location Name	Annual Visits	Actual or antiapipted opening YYYY/MM/DD	Location environment Urban/ Suburban/Rural	Is space leased or rented Yes/No	Is space shared Yes/No	Total floor space (Sq.Ft.)	Number of patron seats

Locations Owned & Operated

Please list the number of locations that are owned and operated by the library, city, county or other.

	Library	City	County	Other	Other (describe)
Number of Locations owned/ leased / rented by:					
Number of Locations operated by:					

G. FACILITIES (cont'd)

Construction Plans

For each location in your library system please provide the renovation/construction plans (if applicable):

Date last renovated (yyyy-mm-dd): _____
 Construction/renovation needed? _____
 Anticipated completion date: _____
 Floor space affected or added (sqft): _____

Type of space being added/renovated (select all that apply):

General use _____
 Meeting rooms/space for public _____
 Auditorium/large space _____
 Makerspace _____
 Digital media pro lab _____
 Work/office space for business _____
 Upgraded physical plant _____
 Other _____

Funding for Renovation or Reconstruction

If you have had any renovation or reconstruction please specify the funding sources:

Indicate if funding sources are for renovations/reconstruction	
If Capital Funds were used indicate if Local or State funds	
If Operating Funds were used indicate if Local or State funds	
Donations (including grants). Indicate if Local, State, Regional or National	
For multiple renovation/reconstruction projects please provide additional details of their funding:	

Green or Energy Saving Initiatives

Enter the number of locations that currently have these green initiatives in place or have plans to add in the future

	Number of Locations with this green initiative	Number of Locations to add this green initiative through construction/renovation
Solar Panels		
High efficiency heating		
High Efficiency Cooling		
Onsite Renewable Energy		
Wind Generator		
Energy-efficient lighting		
Storm water management		
Recycling		
Other Green Initiatives (describe)		